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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcements of Kin Yat Holdings Limited (the “**Company**”) dated 24 March 2023, 29 March 2023 and 19 April 2023 in relation to the Transactions (individually, the “**Announcement**” and collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As set out in the Announcement dated 19 April 2023, as additional time is required to finalise and complete the information for inclusion in the Circular, including, among other things, financial information of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”).

The Waiver has been granted by the Stock Exchange on 25 April 2023 if the Company will despatch the Circular to the Shareholders on or before 31 May 2023. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit

Chairman and Chief Executive Officer

Hong Kong, 25 April 2023

As at the date hereof, the Board comprises (a) four executive Directors, namely Mr. CHENG Chor Kit, Mr. LIU Tat Luen, Mr. CHENG Tsz To and Mr. CHENG Tsz Hang; (b) one non-executive Director, Dr. FUNG Wah Cheong, Vincent; (c) three independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian and Mr. CHEUNG Wang Ip.