

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :			30/04/202	21
To : Hong Kong Exchanges a	ınd Clear	ring Limited		
Name of Issuer Date Submitted		KIN YAT HO (Incorporated in Bo 3 MAY 2021	OLDINGS LII ermuda with lin	
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>00638</u>	_Descrip	otion :	KIN YAT	HOLD
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		 -		
Balance at close of the mont	h	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	_Descrip	otion :	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mont	h .			

2. Preference Shares				
Stock code :	- Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	ares			
Stock code :	- Descript	tion :	<u>-</u>	
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
Total authorised share (State currency):	e capital at the e	end of the montl	h HK\$	100,000,000.00
II. Movements in Issue	d Share Capital	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	438,960,000		-	<u>-</u>
Increase/ (decrease) during the month	<u> </u>	<u>-</u>		<u> </u>
Balance at close of the month	438,960,000	-	_	-

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option	<u> </u>		,			
scheme including EGM		Movement dur	ing the month			No. of new shares of
approval date		Wievernerit dar	ing the mention			issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares	0	F	0	1		thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share option						
Scheme - Exercise						
Price: HK\$2.262						
Meeting approved						
(20/08/2012)						
Ordinary shares	-					600,000
(Note 1)						
2. Share option						
Scheme - Exercise						
Price: HK\$2.470						
Meeting approved						
(20/08/2012)						
Ordinary shares	_	_	_	_	-	400,000
(Note 1)						
()						
(A) (A)						
(Note 1)		T-1	-			
		Iot	ai A. (Ordina	iry snares)	<u> </u>	
			(Preteren	ce snares)		
			(O	tner class)	<u>-</u>	
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cu				=		
, , ,	,,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				.		
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)		-			\	_
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
		Total E		ary shares)		_
				ce shares)		-
			(C	ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	_					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) 🔪						
(dd/mm/yyyy)) \	(/ /)					
2.	_					
	_ \					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
(dd/11111/yyyy)	(/ /)	_ \				
3.	<u> </u>					
-	<u> </u>		_			
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
4.	_					
	_				\	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	rv shares)		
		,		ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type or issue			Class of shares		_	trioroto	monur
1.	Rights issue	At price :	State currency	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

	Type of Issue					dı p	o. of new hares of issuer issued uring the month oursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)		-		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (//) (dd/mm/yyyy)		
		\ <u> </u>	
	Total E. (Ordinar	y	
	shares (Preference shares)		-
	(Other class		
T (12 / / 1) ' '		1.	_
Total increase / (decrease) in ordinary shares duri		· —	
Total increase / (decrease) in preference shares d	(2	-)	_
, ,	,		
Total increase / (decrease) in other classes of sha E):	-		-
(These figures should be the same as the relevant Capital").)	t tigures under II above ("Movements	ın Issued Sh	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by: LIU TAT LUEN
Title:	DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.