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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
PROPOSED CONNECTED TRANSACTION AND
DISCLOSEABLE TRANSACTION
IN RELATION TO THE DISPOSAL OF PROPERTY**

Reference is made to the announcement of Kin Yat Holdings Limited (the “**Company**”) dated 21 January 2020 in relation to, among other things, the proposed connected transaction and discloseable transaction in relation to the Disposals (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (1) details of the Disposals; (2) the letter from the Independent Board Committee; (3) the letter from the Independent Financial Adviser; and (4) other information as is required to be contained in the circular under the Listing Rules, together with the notice of the Special General Meeting, was expected to be despatched to the Shareholders on or about 13 February 2020. As additional time is required for the Company to finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before 27 February 2020.

By Order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit

Chairman and Chief Executive Officer

Hong Kong, 13 February 2020

As at the date of this announcement, the Board comprises nine Directors, of which five are executive Directors, namely Mr CHENG Chor Kit, Mr FUNG Wah Cheong, Vincent, Mr LIU Tat Luen, Mr CHENG Tsz To and Mr CHENG Tsz Hang; and four independent non-executive Directors, namely Mr Wong Chi Wai, Dr Sun Kwai Yu, Vivian, Mr CHENG Kwok Kin, Paul and Mr CHEUNG Wang Ip.