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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 28 AUGUST 2019**

The Board is pleased to announce that all resolutions as set out in the notice of annual general meeting dated 26 July 2019 were duly passed by the Shareholders at the AGM by way of poll held on Wednesday, 28 August 2019.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of Kin Yat Holdings Limited (the “**Company**”) is pleased to announce that all resolutions as set out in the notice of annual general meeting of the Company dated 26 July 2019 were duly passed by the shareholders of the Company (the “**Shareholder(s)**”) by way of poll at the annual general meeting of the Company held on Wednesday, 28 August 2019 (the “**AGM**”).

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares of the Company was 438,960,000 shares, which represented the total number of shares entitling the holder to attend and vote at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM and there was no Shareholder who was entitled to attend the AGM but was only entitled to vote against the resolutions.

The voting results of the poll taken at the AGM in respect of the ordinary resolutions were as follows:

| ORDINARY RESOLUTIONS | | Number of votes cast (Approx. %) | | Total number of votes cast |
|----------------------|---|-------------------------------------|----------------------|----------------------------|
| | | sFor | Against | |
| 1. | To receive and approve the audited financial statements and the reports of the directors (the “ Director(s) ”) and of the auditors of the Company for the year ended 31 March 2019. | 261,912,170 (97.51%) | 6,676,000 (2.49%) | 268,588,170 |
| 2. | (a) To re-elect Mr. Fung Wah Cheong, Vincent as an executive Director; | 261,838,170 (97.49%) | 6,750,000 (2.51%) | 268,588,170 |
| | (b) to re-elect Mr. Cheng Tsz Hang as an executive Director; | 261,912,170 (97.51%) | 6,676,000 (2.49%) | 268,588,170 |
| | (c) to re-elect Mr. Wong Chi Wai as an independent non-executive Director; | 260,752,170 (97.08%) | 7,836,000 (2.92%) | 268,588,170 |
| | (d) to re-elect Mr. Cheung Wang Ip as an independent non-executive Director; | 261,912,170 (97.51%) | 6,676,000 (2.49%) | 268,588,170 |
| | (f) to authorise the Board to fix the remuneration of the Directors;. | 261,912,170 (97.51%) | 6,676,000 (2.49%) | 268,588,170 |
| 3. | To re-approve PricewaterhouseCoopers as auditors of the Company and to authorise the Board to fix their remuneration. | 261,912,170 (97.51%) | 6,676,000 (2.49%) | 268,588,170 |
| 4. | To grant the Directors a general mandate to repurchase shares of the Company. <i>(Note)</i> | 261,912,170 (97.51%) | 6,676,000 (2.49%) | 268,588,170 |
| 5. | To grant the Directors a general mandate to allot, issue or deal with additional shares of the Company. <i>(Note)</i> | 260,752,061 (97.08%) | 7,836,109 (2.92%) | 268,588,170 |
| 6. | Conditional upon the passing of the Resolutions 4 and 5 above, to extend the general mandate granted to the Directors under Resolution 5 above to issue additional new shares of the Company. <i>(Note)</i> | 260,752,061 (97.08%) | 7,836,109 (2.92%) | 268,588,170 |

Note: The full text of the resolutions is set out in the notice of AGM dated 26 July 2019.

As more than 50% of the votes were casted in favour of the above resolutions 1 to 6, all such resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 28 August 2019

As at the date of this announcement, the Board comprises nine Directors, of which five are executive Directors, namely Mr. CHENG Chor Kit, Mr. FUNG Wah Cheong, Vincent, Mr. LIU Tat Luen, Mr. CHENG Tsz To and Mr. CHENG Tsz Hang; and four independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian, Mr. CHENG Kwok Kin, Paul and Mr. CHEUNG Wang Ip.