

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KIN YAT HOLDINGS LIMITED (Incorporated in Bermuda with limited liability)
Date Submitted	1 NOVEMBER 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00638</u> Descrip	otion :	KIN YAT HOLD		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :Descrip	otion :	_		
	No. of ordinary shares		capital	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descrip	otion :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	tion :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	438,960,000		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	438,960,000			

Share Options (unde	onare opt	Ion Schemes 0				
Particulars of						
share option						
scheme						
including EGM		Movement duri	ing the month		- No. of now observe of	No. of new shares of
approval date					issuer issued during	issuer which may be
(dd/mm/yyyy) and class of shares						issued pursuant thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share option	Oranted	LXEICISEU	Cancelled	Lapseu	เทยเยเบ	
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	-	-	-	-	-	2,000,000
(Note 1)						
2. Share option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares	-	-	-	-	-	1,250,000
(Note 1)					· ·	, ,
3. Share option						
Scheme - Exercise						
Price: HK\$2.262						
Meeting approved						
(20/08/2012)						
Ordinary shares	-	-	-	-	-	600,000
(Note 1)						,

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	ion Schemes c	f the Issuer)			
Particulars of						
share option						
scheme						
including EGM		Movement dur	ing the month			No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares	Crontod	Evereiged	Concelled	Langed		thereto as at close of
issuable 4. Share option	Granted	Exercised	Cancelled	Lapsed	thereto	the month
Scheme - Exercise						
Price: HK\$2.470						
Meeting approved						
(20/08/2012)						
Ordinary shares	_	_	_	_	_	500,000
(Note 1)						
(110101)						
(/ /)						
Ordinary shares						
(Note 1)						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordina	ary shares)	-	
				ce shares)		
			(0	ther class)	-	
Total funds raised d		nth from exerc	se			
of options (State cu	mency)			-		

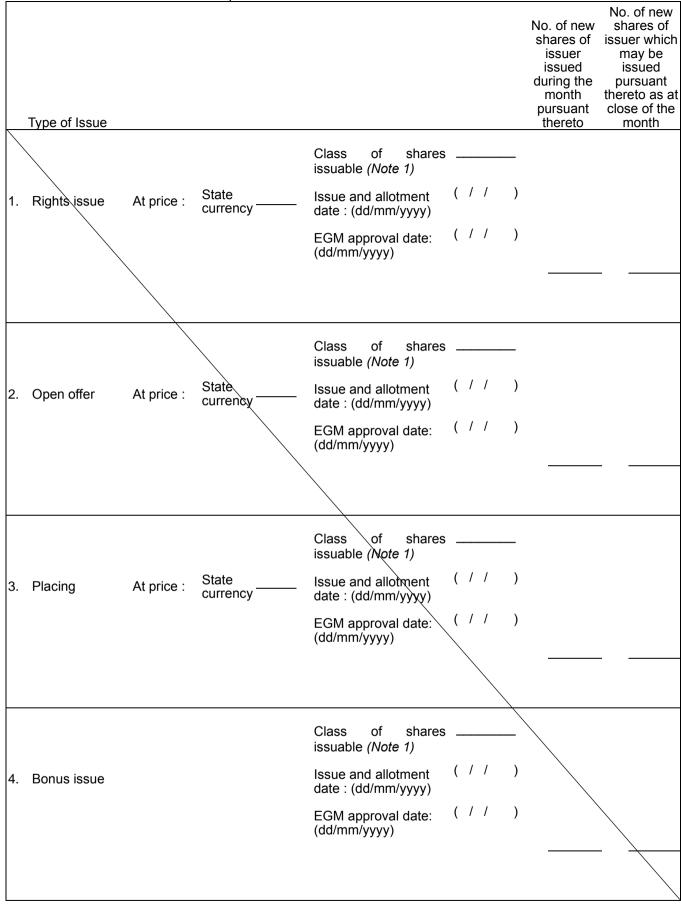
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
(/ /)		\	<u></u>			<u> </u>
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/9999))		\sim		
4.						
(/ /)					\backslash	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)					\backslash	\backslash
(dd/mm/yyyy)	(/ /)				\mathbf{i}
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		-
			(U	other class)		-

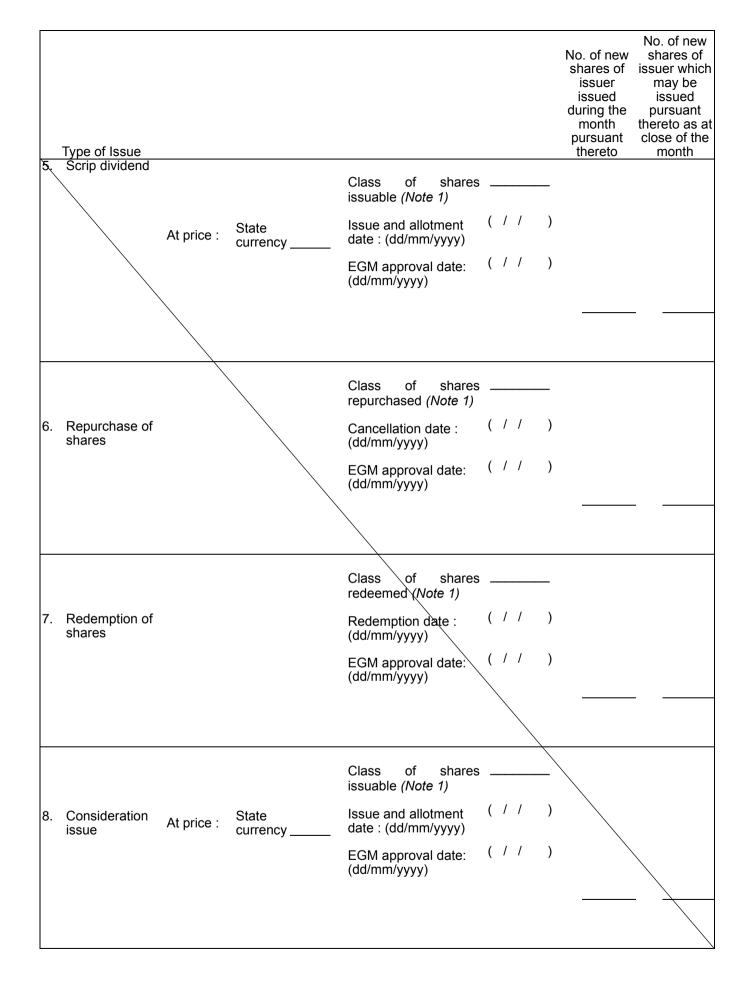
Convertibles (i.e. Convertible i	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	₹					
	- \					
	- \					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	— \				
3.						
	_	\backslash	X.			
	_		\backslash			
Stock code (if listed)			· — — —			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			\sim	、		
(if applicable)				\backslash		
(dd/mm/yyyy)	(//)					
4.						
4.	_			$\langle \rangle$		
	_			\backslash	\ \	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(//)					\backslash
	, /		otal C. (Ordina	ary shares)		_ \
				ce shares)		- \
			(U)	ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		<u>.</u>

Other Movements in Issued Share Capital





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (//) (dd/mm/yyyy)		
	· · · · · · · · · · · · · · · · · · ·	<u> </u>	
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document
	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
	property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submi	tted by:	LIU TAT LUEN		
Title:		DIRECTOR		
	(Director, S	ecretary or other duly authorised	officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.