

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :			30/09/20	19
To : Hong Kong Exchanges an	d Clear	ring Limited		
Name of Issuer  Date Submitted		KIN YAT HO (Incorporated in Bo 4 OCTOBER 2019		
I. Movements in Authorised Sh	are Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>00638</u>	Descrip	otion :	KIN YAT	HOLD
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		<u>-</u>		
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	Descrip	otion :	-	
		No. of ordinary shares	(State	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code :	- Descrip	tion :	-	
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	ares			
Stock code :	- Descrip	tion :	-	
		No. of other classes of shares	(State	
Balance at close of pre	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share (State currency):	e capital at the e	end of the montl	h HK	\$100,000,000.00
II. Movements in Issue	d Share Capital	I		
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	438,960,000	<u>-</u>		
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	438,960,000	_	_	

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ei Share Opt	ion Schemes o	i tile issuei)			
Particulars of						
share option						
scheme						
including EGM		Movement dur	ing the month		_,, , , ,	No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares	0		0 " '			thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	_	_	_	_	_	2,000,000
(Note 1)				-		
(=,,,,,						
2. Share option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
						1.270.000
Ordinary shares						1,250,000
(Note 1)						
3. Share option						
Scheme - Exercise						
Price: HK\$2.262						
Meeting approved						
(20/08/2012)						
Ordinary shares	_	_	_	_	_	600,000
(Note 1)				-		
( ) 312 - 7						
1						

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be (dd/mm/yyyy) and issuer issued during issued pursuant class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 4. Share option Scheme - Exercise Price: HK\$2.470 Meeting approved (20/08/2012) Ordinary shares 500,000 (Note 1) Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) -(Preference shares) -(Other class) \_\_\_\_\_ Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed) Class of shares issuable (Wote 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
						_
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.	( , ,	/	-			
<del>4.</del>						
						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen (C	ce shares) other class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) \	( / / )					
2.						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(44)	( , , ,	_ \				
3.	_					
	_		_			
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
	_					
Ctook and /if lintarly						
Stock code (if listed) Class of shares						
!						
Subscription price						
					`	
EGM approval date						\
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(if applicable)	( / / )		otal C. (Ordina	ry shares) ce shares)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			,	EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)			
6.	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares redeemed (Note 1)			
7.	. Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						-	
				Class of shares issuable (Note 1)			
8.	. Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
							_ \

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares _		_		
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment (date : (dd/mm/yyyy)	1 1	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)		
	Class of shares _ issuable (Note 1)		_		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	*/	)		
	Total E.	(Ordir sha	nary res)		
	(Preferei (C		res)		-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of	A to E):	(1	1)	-
			(2	2)	-
Total increase / (decrease) in preference shares	during the month (i.e. Total	of A to I	Ε):		-
Total increase / (decrease) in other classes of shale):	ares during the month (i.e.	Total of	A to		-
(These figures should be the same as the releval Capital").)	nt figures under II above ("I	Moveme	ents	in <mark>Issued S</mark>	Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	s (if any):
Submitte	ed by: LIU TAT LUEN
Title:	DIRECTOR
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.