

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy):	30/09/2	018		
To : Hong Kong Exchanges and Cl	earing Limited				
Name of Issuer Date Submitted		KIN YAT HOLDINGS LIMITED			
Date Submitted	2 OCTOBER 2018	<u> </u>			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>00638</u> Desc	cription :	KIN YAT	HOLD		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)					
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : Desc	cription:				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding mon	nth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the e (State currency):	end of the month	НЬ	X\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	438,960,000		<u> </u>	<u> </u>
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	438,960,000		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	-	-	-	-	-	2,000,000
(Note 1)	_				_	
2. Share Option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares	_	-	-	-	-	1,250,000
(Note 1)	_					, ,
3. Share Option						
Scheme - Exercise						
Price: HK\$1.160						
Meeting approved						
(20/08/2012)						
Ordinary shares						1,000,000
(Note 1)						1,000,000
(Note 1)						

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 4. Share Option Scheme - Exercise Price: HK\$2.262 Meeting approved (20/08/2012) Ordinary shares 600,000 (Note 1) 5. Share Option Scheme – Exercise Price: HK\$2.470 Meeting approved (20/08/2012) Ordinary shares 1,500,000 (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) _____ (Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.		,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
Subscription price						-
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares						
EGM approval date (if applicable))				
	\ /		المسالية	.m., ob =====\		
		Total B	(Preferen	ary shares) ce shares) ther class)		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_					
	<u> </u>				_	
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,	T	otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		-
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

<u>Otl</u>	ner Movements ir	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Olace of charge			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		.		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
				Class of shares issuable (Note 1)			
4.	Bonus issue				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_			
		Class of sharesissuable (Note 1)		
5.	Scrip dividend At price : State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of sharesrepurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		\		
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			_	-
		Class of sharesissuable (Note 1)	<u> </u>	
8.	Consideration issue At price : State currency——	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
<u> </u>				

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordinar shares (Preference shares (Other class	s)	-
Т	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	-

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

(2)

Remarks (if any):		
Submitted by:	LIU TAT LUEN	_
Title: (Director Se	DIRECTOR ecretary or other duly authorised officer)	_
(21100101, 00	or other dary detriorised officer,	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.