

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KIN YAT HOLDINGS LIMITED
Date Submitted	4 JUNE 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00638</u> Descrip	otion :	KIN YAT HOLD		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)			-	
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth	<u></u> .	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	438,460,000			
Increase/ (decrease) during the month				
Balance at close of the month	438,460,000			

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	-	-	-	-	-	2,000,000
(Note 1)						,
2. Share Option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares						1,250,000
						1,230,000
(Note 1)						
3. Share Option						
Scheme - Exercise						
Price: HK\$1.160						
Meeting approved						
(20/08/2012)						
Ordinary shares	-	-	-	-	-	1,000,000
(Note 1)						

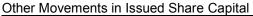
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ľ	Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme - Exercise						
Price: HK\$2.262						
Meeting approved						
(20/08/2012)						
Ordinary shares	-	-	-	-	-	1,100,000
(Note 1)					·	
(						
(Note 1)			·			
(Note 1)						
(Note 1)						
(Note 1)						
		Tota	A. (Ordinar	v shares)	 	
			(Preference	e shares)		
				her clase)		
Total funds raised d	uring the me	nth from overe	ico	101 01000)		
of options (State cu				-		

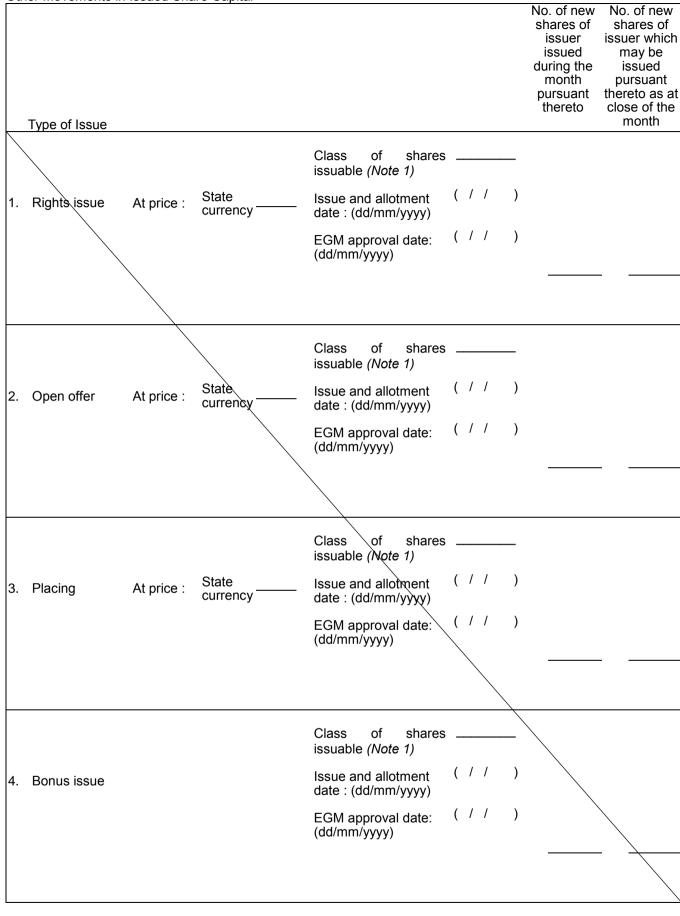
Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( ] ]	)				
2.		/				
	<u> </u>					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)	$\langle \rangle$					
Subscription price		<b>`</b>				
EGM approval date						
(if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / /	)				
3.		$\backslash$				
		$\backslash$				
( / / )		/	\ \	·		
Stock code (if listed)			$\backslash$			
Class of shares						
issuable (Note 1)						
EGM approval date				$\backslash$		
(if applicable) (dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4.		/		$\mathbf{i}$		
				$\backslash$		
( / / )				$\backslash$	<b>、</b>	
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
O the second stress second second					$\backslash$	
EGM approval date					$\backslash$	
(if applicable)	, , .	,				
(dd/mm/yyyy)	( / /	)				$\mathbf{i}$
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		- \
			(C	ther class)		
			`	·		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
<u></u>	7					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>	_					
		$\sim$				
	_	Ň	$\backslash$			
Subscription price EGM approval date (if applicable)	( / / )					
4.				$\backslash$		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price					$\backslash$	
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, /		otal C. (Ordina	ary shares)		_ \
			(Preferen	ce shares)		- \
			(U	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Lister	d, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
	-	
	)	
shares (Note 1)	)	
2	_	
	_	
	<del>,</del>	
shares (Note 1)		
3.		
shares (Note 1)		
	`	
Total D. (Ordinary shares		
(Preference shares		
(Other class	/ <u></u>	





	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N N							
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		<b>\</b>		EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					$\overline{}$			
				Class of shares issuable (Note 1)		$\neq$	<b>x</b>	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	shares of sh issuer issu issued n during the is month pu pursuant ther thereto clos	of new ares of are which nay be ssued ursuant reto as at se of the month
	Class of shares issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and altotment (//)) date : (dd/mm/yyyy)	
	EGM approval date: (/ / ) (dd/mm/yyyy)	
	Total E (Ondinama	
	Total E. (Ordinary shares)	
	(Preference shares)	
	(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):			
Submitted by:	LIU TAT LUEN		
Title:	DIRECTOR		
	etary or other duly authorised offi	cer)	
Notes :			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.