

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KIN YAT HOLDINGS LIMITED
Date Submitted	2 JUNE 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00638</u> Descrip	otion :	KIN YAT	HOLD
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		-	-
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month		<u> </u>	

# 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	ı		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	428,360,000			
Increase/ (decrease) during the month				
Balance at close of the month	428,360,000			

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	<b>.</b>		<b>a</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.550						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
2 Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
	0	0	0	0	0	2 000 000
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						
3 Share Option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	1,250,000
(Note 1)	0	0	0	0	0	1,250,000

Share Options (und	er Snare Op	tion Schemes of	bi the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	<b>•</b> • • •	_ · .	<b>•</b> • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
4 Share Option						
Scheme - Exercise						
Price: HK\$0.974						
Meeting approved						
(20/08/2012)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
(Note I)						
5 Characteria						
5 Share Option						
Scheme - Exercise						
Price: HK\$1.160						
Meeting approved						
(20/08/2012)						
Ordinary shares	0	0	0	0	0	9,500,000
(Note 1)				-		,
(Note 1)						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	0	
			(Preferenc	e shares)		
			(∩ <del>ו</del>	her clase)	-	
Total funda nata a d	uning the set	with from and		101 01033)		
Total funds raised d		nun from exerc	ise			
of options (State cu	rrency)			-		

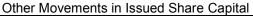
Share Options (under Share Option Schemes of the Issuer)

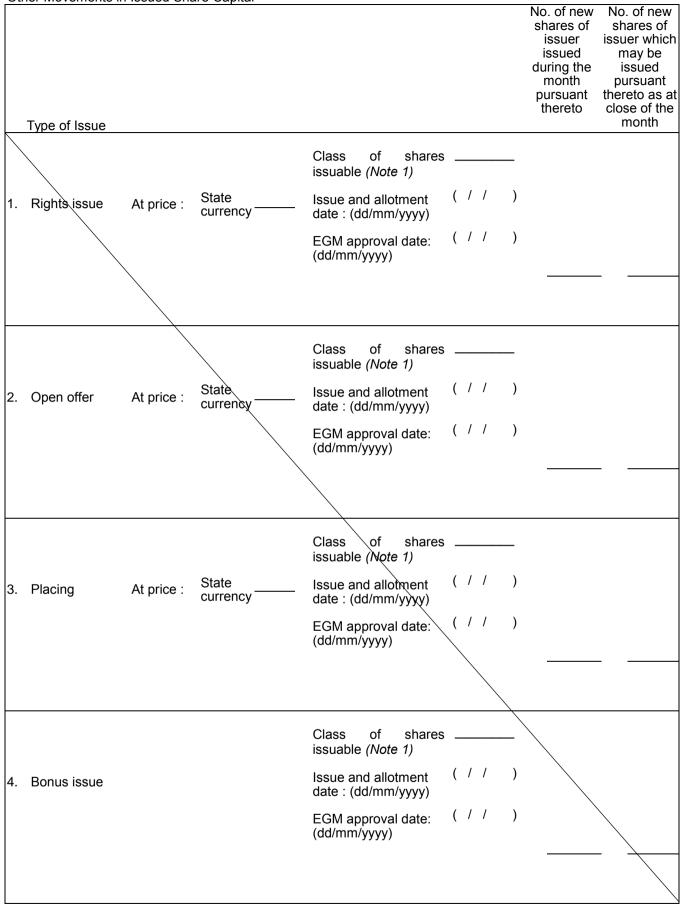
Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	-					
	-					
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	-					
<u>_</u>	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
<u>•</u> .	-	$\backslash$				
Outro entrotional matica						
	( / /	)		$\mathbf{i}$		
<u>4</u> .		,				
	_					
( / / )	<u> </u>			<u> </u>		
Stock code (if listed)				$\backslash$	$\backslash$	
Class of shares					$\backslash$	
Subscription price						
(if applicable)					$\backslash$	、 、
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	(Ordina	ary shares)		
			(Preferen	ce shares)		- \
			(O	ther class)		
						$\backslash$

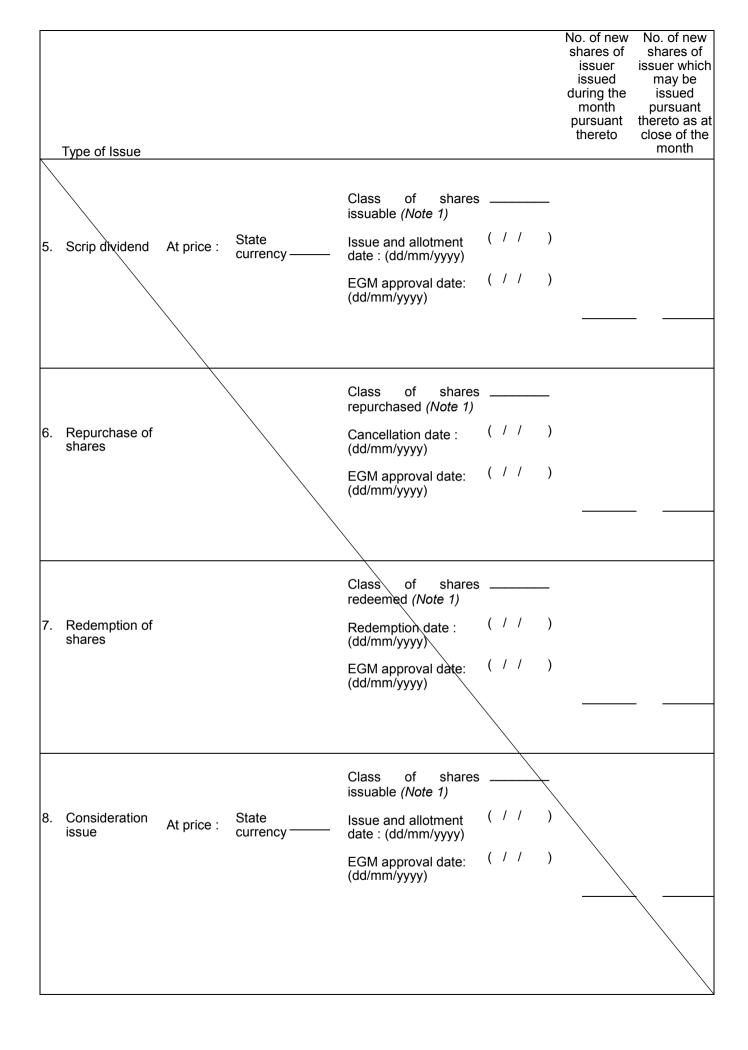
Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	-					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	(//)					
<u>3.</u>	-					
	-					
	-	Ň	$\backslash$			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )					
4.	-					
	-					
Stock code (if listed)	·					
Class of shares issuable (Note 1)					$\backslash$	
					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )					$\mathbf{n}$
	, , ,			ary shares)		_ \
			(Preferen	ce shares) ther class)		- \
			U)			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Type of Issue	s d r	o. of new No. of new hares of shares of issuer issuer which issued may be uring the issued month pursuant thereto as a thereto close of the month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and altotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: (/ / ) (dd/mm/yyyy)	
	Total E. (Ordinary	<u></u>
	`shares)_	
	(Preference shares)_ (Other class)_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to B	Ξ): 0
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):	
Submitted by: LIU TAT LUEN	
Title: DIRECTOR (Director, Secretary or other duly authorised officer)	
Notes :	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.