

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :						
To : Hong Kong Exchanges and Clea	ring Limited					
Name of Issuer	KIN VAT HO	DLDINGS LIM	IITFD			
Date Submitted	6 MARCH 2017					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code :00638Descrip	otion:	KIN YAT	HOLD			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
Increase/(decrease)	<u>-</u>		<u> </u>			
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
(2) Stock code : Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month	_					
Increase/(decrease)						
Balance at close of the month						

Stock code : Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descript	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el (State currency):	nd of the month	нк	\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	428,360,000	<u> </u>		<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	428,360,000			

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	ng the month		thereto	thereto as at close of
approval date			<b>J</b>		<del>_</del>	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.550						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
2 Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						2,000,000
(11010-1)						
3 Share Option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
$\frac{(20/08/2002)}{(20/08/2002)}$						
Ordinary shares	0	0	0	0	0	1,250,000
	0					1,230,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 4 Share Option Scheme - Exercise Price: HK\$0.974 Meeting approved (20/08/2012) Ordinary shares 0 0 500,000 (Note 1) 5 Share Option Scheme - Exercise Price: HK\$1.160 Meeting approved (20/08/2012) 0 0 0 0 Ordinary shares 0 9,500,000 (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) -(Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
4.						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 2.	( / /	)				
2.						
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 3.	( / /					
<u>.                                    </u>						
						_
( / / ) Stock code (if listed)						
Class of shares						
<u> </u>						
Subscription price EGM approval date						
(if applicable)	(	<b>\</b>				
(dd/mm/yyyy)	( 1 1	)				
( / / ) Stock code (if listed)						
Class of shares						
On the second of the contract of						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(αα////////////////////////////////////	\ 1 1					
		Total B	(Ordina	ary shares)		-
			() (O	ce shares) other class)		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	(					
<u>z.</u>	_					
	-\					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
3.	( 1 1 )	<u> </u>				
<u> </u>	_					
	_					
	_	·				
Stock code (if listed)	<del>-</del>		$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	( / / )	<u></u>				
4.	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Outro outro ti o un un utio o						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To		ary shares)		-
				ce shares) ther class)		-
			()	u ici (idəə)		\

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
M		
	1	
	1	
	-	
shares (Note 1)		
2		
	1	
shares (Note 1)	1	
Silares (Note 1)		· ————————————————————————————————————
3.		
	<b>_</b>	
ah saa (Mata 4)	_	
shares (Note 1)		
	\	
Total D. (Ordinary shares)	1	
		_
(Preference shares)		
(Other class)		
(Curior diago)		-

Oth	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	· ·							
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
5.	Scrip dividend At price : State currency —	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			-	-
		Class of shares		
		issuable (Note 1)		
8.	Consideration issue At price : State currency—	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		

Type of Issue	No. of new shares of shares of issuer which issued may be during the month pursuant thereto as at thereto close of the month
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currence	y Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: (// ) (dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	<u>:</u> ):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	0
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issu	ued Share

Remarks (if any):	
Submitted by: LIU TAT LUEN	
Title: DIRECTOR	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.