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**KIN YAT HOLDINGS LIMITED**  
**建溢集團有限公司**

website: <http://www.kinyat.com.hk>

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 638)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Kin Yat Holdings Limited (the “**Company**”) dated 29 September 2017 in relation to the Cessation of Operations of Natural Resources Development Business of the Company (the “**Announcement**”).

The Company would like to clarify and correct the Chinese translation of the Announcement as follows:

The Chinese translation of a sentence in the first paragraph on page 2 of the Announcement “Despite efforts so far to try to recoup the investments made in this business, it is difficult to realise any commercial value from the business as given the lackluster operating environment in China particularly the difficulty in obtaining government approval for exploitation.” should be “儘管至今不懈努力嘗試收回對該項業務作出的投資，惟鑑於國內疲軟的經營環境，特別是在獲政府採礦許可方面存在困難，故難以從該項業務實現任何商業價值。” instead of “儘管至今不懈努力嘗試收回對該項業務作出的投資，惟鑑於國內疲軟的經營環境，特別是在獲政府採礦許可方面存在困難，故難以從該項業務實現任何商業價值。”.

No change in the English version of the Announcement is required and the above clarification does not affect other information contained in the Chinese version of the Announcement.

By order of the Board  
**Kin Yat Holdings Limited**  
Cheng Chor Kit  
*Chairman and Chief Executive Officer*

Hong Kong, 2 October 2017

*As at the date of this announcement, the Board comprises eleven Directors, of which seven are executive Directors, namely Mr. CHENG Chor Kit, Mr. FUNG Wah Cheong, Vincent, Mr. LIU Tat Luen, Mr. CHENG Tsz To, Mr. CHENG Tsz Hang, Mr. CHIN Wee Hon and Mr. HUI Ka Po, Alex; and four independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian, Mr. CHENG Kwok Kin, Paul and Mr. CHEUNG Wang Ip.*