

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2	2016
To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer	KIN YAT H	IOLDINGS L	IMITED
Date Submitted	2 FEBRUARY 2016	<u>; </u>	
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code:00638Descri	ption :	KIN YAT	HOLD
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	<u>-</u>		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : Desc	ription :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
	ription :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code : Desc	No. of other	(State	capital	
3. Other Classes of Shares Stock code: Desc Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	419,160,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	419,160,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	snare Option S	schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	192,000
(Note 1)						
2. Share Option						
Scheme – Exercise						
Price: HK\$1.426						
Meeting approved						
$\frac{(20/08/2002)}{(20/08/2002)}$						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						300,000
(Ivoie I)						
3. Share Option						
Scheme – Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)		•			•	- 00000
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	mare option s	enemes of the r	osuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
including EGM approval date		3.6			the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option					_	
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)	0	0	0	0	0	2 000 000
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						
5. Share Option						
Scheme – Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	1,250,000
(Note 1)						_
6 91 0 1						
6. Share Option						
Scheme – Exercise Price: HK\$0.974						
Meeting approved						
(20/08/2012)						
Ordinary shares	0	0	0	0	0	1,400,000
(Note 1)						
()						
(Note 1)						-
(Note 1)						
-						
(1)						
(Note 1)		-				-
			Total A. (Ord	dinary shares)	0	
			(Prefe	erence shares)	0	
				(Other class)		
T / 1 C 1	.1 .1 .1					
Total funds raised during options (State currency		rom exercise of		0		
opnous (since currency	<i>,</i>		-	<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding n	f during t	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed)					
Class of shares		<u> </u>			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)		\			
Subscription price EGM approval date		<u> </u>			
(if applicable)					
	(/ /)				
4.					
(/ /)			$ \overline{}$		-
Stock code (if listed)					
Class of shares					
Clandintina anian					
EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	(/ /)				
		Total B. (O	rdinary shares)		
		(Pre	ference shares)		_
			(Other class)		_

Convertibles (i.e. Convertible into	o Shares of the Is	ssuer which are to	be Listed)p		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1.						
	<u>-</u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	-					
	-					
	-					
Stock code (if listed)	- —	-			-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	-					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	-					
	_					
-	-					
Stock code (if listed)	<u> </u>	-			_	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			(Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
Ordinary shares (Note 1)		
3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	l	

	her Movements in Iss Type of Issue	ued Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue		Class of shares issuable				
			(Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	ror Main	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date . (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Boar	rd and GEM lis	ted issuers
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
Type of Issue			close of the month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Class Channing his		
	Class of shares issuable		
	(Note 1)		
10. Other (Please specify) At price: State	Issue and allotment (/ /)		
(Please specify) At price: currency	date : (dd/mm/yyyy)		
	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary share	es)	
	(Preference share	es)	
	(Other class		-
	`	, <u> </u>	-
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1)	0
(, , ,		` ′	-
		(2)	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	For Main Board and GEM listed issuers
Submitted by:	LIU TAT LUEN	
Title:	DIRECTOR (Director, Secretary or other duly authorised officer)	
Notes :		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.