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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions on inside information under Part XIVA of the SFO.

Based on the currently available information, the Board wishes to inform the Shareholders and potential investors of the Company that the consolidated unaudited net profit after taxes of the Company for the financial period ended 30 September 2016 is expected to increase by approximately 70%, as compared to the results for the same corresponding period in 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Kin Yat Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions on insiders information under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available, the consolidated unaudited net profit after taxes of the Company for the financial period ended 30 September 2016 is expected to increase by approximately 70%, as compared to the results for the same corresponding period in 2015.

The increase in net profit after taxes is mainly attributable to the improvement in the operating results of the Electrical and Electronic Products business segment and the recognition of certain subsidy income during the period under review.

The information contained in this announcement is only based on the preliminary assessment by the Board of the consolidated management accounts of the Group for the financial period ended 30 September 2016. Such accounts have not been confirmed or reviewed by the audit committee of the Board, and have not been audited by the Company's auditors. Detailed financial information and performance of the Group will be disclosed in its interim results announcement for the financial period ended 30 September 2016 which is expected to be published by the end of November 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 18 November 2016

As at the date of this announcement, the Board comprises ten Directors, of which six are executive Directors, namely Mr. CHENG Chor Kit, Mr. FUNG Wah Cheong, Vincent, Mr. LIU Tat Luen, Mr. CHENG Tsz To, Mr. CHENG Tsz Hang and Mr. CHIN Wee Hon; and four independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian, Mr. CHENG Kwok Kin, Paul and Mr. CHEUNG Wang Ip.