

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relation upon the whole or any part of the content of this announcement.



KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

INSIDE INFORMATION
PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that the Group is expected to record an improvement in its annual results for the year ended 31 March 2016 as compared to a net loss for the same corresponding period in 2015. The Board expects that the increase in profit was mainly attributable to a considerable decrease in non-cash provision for impairment of property, plant and equipment, prepayments and deposits, and properties under development recognised in 2015, while the performance of our manufacturing business remained stable. The provision for impairment in 2016 has not reflected in our 2015/2016 interim report.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Kin Yat Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Director(s)**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available, the Group is expected to record an improvement in its annual results for the year ended 31 March 2016 as compared to a net loss for the same corresponding period in 2015. The Board expects that the increase in profit was mainly attributable to a considerable decrease in non-cash provision for impairment of property, plant and equipment, prepayments and deposits, and properties under development recognised in 2015 which was amounted to approximately HK\$46.2 million, HK\$86.0 million and HK\$48.2 million

respectively, while the performance of our manufacturing business remained stable. The provision for impairment in 2016 has not reflected in our 2015/2016 interim report.

The information contained in this announcement is only based on the preliminary assessment by the Board of the consolidated management accounts of the Group and the information currently available to the Company and is not based on any figures or information which have been audited or reviewed by the Company's auditor. Detailed financial information and performance of the Group will be disclosed in its annual results announcement for the financial year ending 31 March 2016 which is expected to be published by the end of June 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 27 April 2016

As at the date of this announcement, the Board comprises ten Directors, of which six are executive Directors, namely Mr. CHENG Chor Kit, Mr. FUNG Wah Cheong, Vincent, Mr. LIU Tat Luen, Mr. CHENG Tsz To, Mr. CHENG Tsz Hang and Mr. CHIN Wee Hon; and four independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian, Mr. CHENG Kwok Kin, Paul and Mr. CHEUNG Wang Ip.