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**KIN YAT HOLDINGS LIMITED**  
**建溢集團有限公司**

website: <http://www.kinyat.com.hk>

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 638)**

**INSIDE INFORMATION**  
**POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions on inside information under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that the Company is expected to report an increase in the consolidated unaudited net profit in the financial period ending 30 September 2015 as compared to the results for the same corresponding period in 2014. Such an expected increase in profit was mainly attributable to the absence of the one-off impairment losses of assets and the written-off of intangible assets amounting to HK\$54,537,000 in aggregate recorded in the last corresponding period.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Kin Yat Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions on inside information under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available, the Company is expected to report an increase in the consolidated unaudited net profit in the financial period ending 30 September 2015 (the “**Current Period**”) as compared to the results for the same corresponding period in 2014 (the “**Last Period**”). The expected increase in profit for the Current Period was mainly attributable to the absence of the one-off impairment losses of assets and the written-off of intangible assets amounting to HK\$54,537,000 in aggregate recorded in the Last Period.

The information contained in this announcement is only based on the preliminary assessment by the Board of the consolidated management accounts of the Group and the information currently available to the Company and is not based on any figures or information which have been audited or reviewed by the Company's auditor. Detailed financial information and performance of the Group will be disclosed in its interim results announcement for the financial period ending 30 September 2015 which is expected to be published by the end of November 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Kin Yat Holdings Limited**  
Cheng Chor Kit  
*Chairman and Chief Executive Officer*

Hong Kong, 19 October 2015

*As at the date of this announcement, the Board comprises eight Directors, of which four are executive Directors, namely Mr. CHENG Chor Kit, Mr. FUNG Wah Cheong, Vincent, Mr. LIU Tat Luen and Mr. CHENG Tsz To; and four independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian, Mr. CHENG Kwok Kin, Paul and Mr. CHEUNG Wang Ip.*