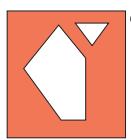


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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND INSIDE INFORMATION

This statement is made at the request of The Stock Exchange of Hong Kong Limited pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the laws of Hong Kong (the "**SFO**").

The board of directors (the "**Board**") of Kin Yat Holdings Limited (the "**Company**") has noted the increases in the price and trading volume of the shares of the Company on 22 January 2014. As far as the Board is aware of, the controlling shareholder (as defined under the Listing Rules) of the Company is currently in preliminary discussions with a third party, as buyer, with a view of disposing of a tiny equity stake of the Company, and the terms of the disposal, including the pricing and the percentage of shareholding to be disposed of, have not yet been determined and such disposal may or may not be materialised.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed herein, the Board confirms that it is not aware of any reasons for the aforesaid movements in the price and trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board

Kin Yat Holdings Limited

Cheng Chor Kit

Chairman and Chief Executive Officer

Hong Kong, 22 January 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent and Mr. Liu Tat Luen and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.