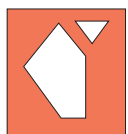


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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

CHANGE IN DIRECTORATE

The board of directors (the “**Board**”) of Kin Yat Holdings Limited (the “**Company**”) announces that Mr. Chui Pak Shing (“**Mr. Chui**”) has resigned as an executive director of the Company with effect from 3 January 2014 due to his pursuit of other career developments.

Mr. Chui has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited in connection with Mr. Chui’s resignation.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Chui for his valuable efforts and contributions to the Company during his tenure of office.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 3 January 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent and Mr. Liu Tat Luen and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.