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**KIN YAT HOLDINGS LIMITED**  
**建溢集團有限公司**

*website: <http://www.kinyat.com.hk>*

*(Incorporated in Bermuda with limited liability)*

*(Stock Code: 638)*

**INSIDE INFORMATION  
PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board of the Company wishes to inform the Shareholders and potential investors of the Company that the Group is expected to report a substantial decline in net profit attributable to the Shareholders for the year ended 31 March 2014 as compared with that for the corresponding year ended 31 March 2013. Such a year-to-year decline was mainly attributable to the absence of one-off gain on disposal of subsidiaries of HK\$20,760,000 (before tax) recorded in the corresponding year ended 31 March 2013.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Kin Yat Holdings Limited (the “**Company**”, together with its subsidiaries shall be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Insider Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to report a substantial decline in net profit attributable to the Shareholders for the year ended 31 March 2014 as compared with that for the corresponding year ended 31 March 2013, and such a year-to-year decline was mainly attributable to the absence of one-off gain on disposal of subsidiaries of HK\$20,760,000 (before tax) recorded in the corresponding year ended 31 March 2013.

The Company is still in the process of finalising its annual results for the year ended 31 March 2014. The information contained in this announcement is only based on the preliminary assessment with reference to the information currently available which has not been audited or reviewed by the auditors of the Company. Detailed financial information and performance of the Group will be disclosed in its final results announcement for the year ended 31 March 2014 which is expected to be published by the end of June 2014.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Kin Yat Holdings Limited**  
**Cheng Chor Kit**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 May 2014

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent and Mr. Liu Tat Luen and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.*