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**KIN YAT HOLDINGS LIMITED**  
**建溢集團有限公司**

website: <http://www.kinyat.com.hk>

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 638)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING**  
**HELD ON 26 AUGUST 2013**  
**AND**  
**RE-DESIGNATION OF DEPUTY CHAIRMAN**

The Board wishes to announce that all resolutions proposed at the AGM held on 26 August 2013 were duly passed, and that with effect from 26 August 2013, Mr. Fung Wah Cheong, Vincent has been re-designated from the deputy chairman and an executive director of the Company to an executive director of the Company.

**RESULTS OF THE ANNUAL GENERAL MEETING**

The board of directors (the “**Board**”) of Kin Yat Holdings Limited (the “**Company**”) is pleased to announce that the proposed resolutions as set out in the notice of annual general meeting of the Company dated 26 July 2013 were duly passed by the shareholders of the Company (the “**Shareholder(s)**”) by way of poll at the annual general meeting of the Company held on 26 August 2013 (the “**AGM**”).

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares of the Company was 418,748,000 shares, which represented the total number of shares entitling the holder to attend and vote at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM and there was no Shareholder who was entitled to attend the AGM but was only entitled to vote against the resolutions.

The Shareholders, authorised proxies or authorised representatives holding in aggregate of 289,882,000 shares, representing approximately 69.23% of the total voting shares of the Company, were present at the AGM. The voting results of the poll taken at the AGM in respect of the ordinary and special resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (approx. %)	
		For	Against
1.	To receive and approve the audited financial statements and the reports of the directors (“ <b>Director(s)</b> ”) and of the auditors of the Company for the year ended 31 March 2013.	289,882,000 (100.000%)	0 (0.000%)
2.	To declare a final dividend for the year ended 31 March 2013.	289,882,000 (100.000%)	0 (0.000%)
3.	(a) To re-elect Mr. Cheng Chor Kit as an executive Director;	289,882,000 (100.000%)	0 (0.000%)
	(b) To re-elect Mr. Fung Wah Cheong, Vincent as an executive Director;	289,882,000 (100.000%)	0 (0.000%)
	(c) To re-elect Ms. Sun Kwai Yu, Vivian as an independent non-executive Director;	289,882,000 (100.000%)	0 (0.000%)
	(d) To authorise the Board to fix the remuneration of the Directors.	289,882,000 (100.000%)	0 (0.000%)
4.	To re-appoint Messrs. Ernst & Young as auditors of the Company for the ensuing financial year and to authorise the Board to fix their remuneration.	289,882,000 (100.000%)	0 (0.000%)
5.	To grant the Directors a general mandate to repurchase shares of the Company (“ <b>Repurchase Mandate</b> ”). (Note)	289,882,000 (100.000%)	0 (0.000%)
6.	To grant the Directors a general mandate to allot, issue or deal with additional shares of the Company (“ <b>Issuance Mandate</b> ”). (Note)	289,360,000 (99.820%)	522,000 (0.180%)
7.	Conditional upon the passing of the Resolutions 5 and 6 above, to extend the general mandate granted to the Directors under Resolution 6 above to issue additional new shares of the Company. (Note)	289,360,000 (99.820%)	522,000 (0.180%)

As more than 50% of the votes were cast in favour of each of the above resolutions 1 to 7, all such resolutions were duly passed as ordinary resolutions of the Company.

SPECIAL RESOLUTIONS		Number of votes (approx. %)	
		For	Against
8.	(a) To approve the proposed amendments to the bye-laws of the Company; <i>(Note)</i>	289,882,000 (100.000%)	0 (0.000%)
	(b) To approve the adoption of a new set of bye-laws, which consolidates all of the proposed amendments to the bye-laws as set out in the notice convening the AGM and all previous amendments made as the new bye-laws of the Company. <i>(Note)</i>	289,882,000 (100.000%)	0 (0.000%)

As more than 75% of the votes were cast in favour of the above resolutions 8(a) and 8(b), resolution 8 were duly passed as special resolutions of the Company.

*Note: The full text of the resolutions is set out in the notice of AGM dated 26 July 2013.*

#### **RE-DESIGNATION OF DEPUTY CHAIRMAN**

The Board also wishes to announce that with effect from 26 August 2013, Mr. Fung Wah Cheong, Vincent (“**Mr. Fung**”) has been re-designated from the deputy chairman and an executive director of the Company to an executive director of the Company at his request so as to enable Mr. Fung to concentrate his efforts principally on managing our core business relating to the electrical and electronic products business segment. Mr Fung’s existing role as a member of the remuneration committee and nomination committee of the Company shall remain unchanged.

Mr. Fung has resigned from the deputy chairman position of the Company and has confirmed that he has no disagreement with the Board and there is no other matter concerning the resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to Mr. Fung for his invaluable contribution to the Group during his tenure of service as the deputy chairman of the Company.

By order of the Board  
**Kin Yat Holdings Limited**  
**Cheng Chor Kit**  
*Chairman and Chief Executive Officer*

Hong Kong, 26 August 2013

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Liu Tat Luen and Mr. Chui Pak Shing and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.*