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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the management's preliminary assessment of the unaudited management accounts of the Group, the Group is expected to record a profit for the six months ended 30 September 2012 as compared to a net loss for the same corresponding period in 2011.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The announcement is made by Kin Yat Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the management's preliminary assessment of the unaudited management accounts of the Group, the Group is expected to record a profit for the six months ended 30 September 2012 as compared to a net loss for the same corresponding period in 2011, which was mainly attributable to, among others, the increase in the Group's total turnover and the improvement in the performance of our electronics and electrical products business segment.

The Company is still in the course of preparing its interim results of the Group for the six months ended 30 September 2012. The information contained in this announcement is only based on the preliminary assessment of the unaudited management accounts of the Group and is not based on any figures or information has been reviewed by the Company's audit committee. The unaudited interim results of the Group for the six months ended 30 September 2012 will be published on or before 30 November 2012.

Notwithstanding the expectation on the improvement of the Group's performance as at the six months ended 30 September 2012 on a year-on-year basis, the Board remains extremely cautious as to whether this expected trend of improvement could sustain throughout the financial year as a whole given that the latter half of the financial year is traditionally the low season for the Group's manufacturing businesses and the current volatile business environment in general.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 15 October 2012

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Liu Tat Luen and Mr. Chui Pak Shing and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu.