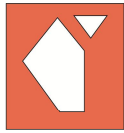


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**KIN YAT HOLDINGS LIMITED**

**建溢集團有限公司**

website: <http://www.kinyat.com.hk>

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 638)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 15 AUGUST 2011**

The board of directors (the “Board”) of Kin Yat Holdings Limited (the “Company”) is pleased to announce that the proposed resolutions as set out in the notice of annual general meeting of the Company dated 15 July 2011 were duly passed by the shareholders of the Company (the “Shareholder(s)”) by way of poll at the annual general meeting of the Company held on 15 August 2011 (the “AGM”).

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares of the Company was 418,748,000 shares, which represented the total number of shares entitling the holder to attend and vote at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM and there was no Shareholder who was entitled to attend the AGM but was only entitled to vote against the resolutions.

The shareholders, authorised proxies or authorized representatives holding in aggregate of 282,458,000 shares, representing approximately 67.45% of the total voting shares of the Company, were present at the AGM. The voting results of the poll taken at the AGM in respect of the ordinary and special resolutions were as follows:

Ordinary Resolutions	Number of votes (approx. %)	
	FOR	AGAINST
1. To receive and approve the audited financial statements and the reports of the directors (“ <b>Director(s)</b> ”) and of the auditors of the Company for the year ended 31 March 2011.	282,458,000 (100.000%)	0 (0.000%)
2. To declare a final dividend for the year ended 31 March 2011.	282,458,000 (100.000%)	0 (0.000%)
3. (A) To re-elect Mr. Cheng Chor Kit as an executive Director;	282,458,000 (100.000%)	0 (0.000%)
(B) To re-elect Mr. Fung Wah Cheong, Vincent as an executive Director;	282,458,000 (100.000%)	0 (0.000%)
(C) To re-elect Mr. Chui Pak Shing as an executive Director; and	282,458,000 (100.000%)	0 (0.000%)
(D) To authorise the board of Directors to fix the remuneration of the Directors.	282,458,000 (100.000%)	0 (0.000%)
4. To re-appoint Messrs. Ernst & Young as auditors of the Company for the ensuing financial year and to authorise the board of Directors to fix their remuneration.	282,458,000 (100.000%)	0 (0.000%)
5. To grant the Directors a general mandate to repurchase shares of the Company (“ <b>Repurchase Mandate</b> ”). <i>(Note)</i>	282,458,000 (100.000%)	0 (0.000%)
6. To grant the Directors a general mandate to allot, issue or deal with additional shares of the Company (“ <b>Issuance Mandate</b> ”). <i>(Note)</i>	280,486,000 (99.302%)	1,972,000 (0.698%)
7. Conditional upon the passing of the Resolutions 5 and 6 above, to extend the general mandate granted to the Directors under Resolution 6 above to issue additional new shares of the Company. <i>(Note)</i>	280,486,000 (99.302%)	1,972,000 (0.698%)

*Note: The full text of the resolutions is set out in the notice of AGM dated 15 July 2011.*

As more than 50% of the votes were cast in favour of each of the above resolutions 1 to 7, resolutions 1 to 7 were duly passed as ordinary resolutions of the Company.

By order of the Board  
**Cheng Chor Kit**  
*Chairman and Chief Executive Officer*

Hong Kong, 15 August 2011

*As at the date of this announcement, the Board consists of four executive directors, Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Liu Tat Luen and Mr. Chui Pak Shing, and three independent non-executive directors, Prof. Chung Chi Ping, Roy JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu.*