

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited							
Name of Issuer Kin Yat Holdings Limited								
Date Submitted 3 Ma	rch 2010							
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : <u>00638</u> Des	cription: KIN YAT	HOLD						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
Increase/(decrease)	0		0					
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
(2) Stock code : Des	cription:		_					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

28/02/2010

2. Preference Shares			
Stock code : Descr	ription: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	ription: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$10	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	417,682,000					
Increase/ (decrease) during the month	166,000					
Balance at close of the month	417,848,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option		1000.01)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and —					_	
class of shares	C	T	C 11 1	T1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.592						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0		382,000
(Note 1)						
2. Share Option						
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	166,000	0	0	166,000	220,000
(Note 1)						
3. Share Option						
Scheme - Exercise						
Price: HK\$2.52						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,500,000
(Note 1)					- <u> </u>	, ,

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	
including EGM				the month pursuant		
approval date		Movement during the month		thereto	as at close of the mont	
(dd/mm/yyyy) and —		Movement duri	ng the month			us at close of the mone
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option				-		
Scheme - Exercise						
Price: HK\$1.99						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)	0					
5 Shara Ontion						
5. Share Option Scheme - Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)	0	0	0			4 400 000
Ordinary shares	0	0	0	0	0	1,400,000
(Note 1)						
6. Share Option						
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
7. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						2,000,000
0						
8						
(/ /)						
(Note 1) shares						
(1.000 1)		To	otal A. (Ordin		166,000	
			·	nce shares)		
				Other class)		
Cotal funds raised dur		from exercise of		7¢170 000 00		
ptions (State currenc	(y)		H	X\$170,980.00	<u>'</u>	

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	- \					
Stock code (if listed)	- —					
Class of shares		 ,				
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ \				
	_					
	_ _	\				
	_ 					
Stock code (if listed)		<u> </u>	_ \			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		 ,	\	\		
(if applicable)						
	(/ /)					
4.	_					
	_					
	_			`	\	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					`	
(dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ou	ner Movements in Issu Type of Issue	иси знаге Сарпаг				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· -
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyxy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

	Type of Issue		·	or M	vlain_	Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				·				
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)		
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	For Main Bo	ard and GEM lis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)	
reorganisation	date : (dd/mm/yyyy)		
reorganisation	EGM approval date: (/ /		
	Botti approvar date.)	
	(dd/mm/yyyy)		
			<u> </u>
	Class of shares issuable		
	(Note 1)		
10 04			
10. Other (Please specify) At price: State	Issue and allotment)	
(Please specify) At price currency	date : (dd/mm/yyyy)		
	EGM approval date:	_	
	(dd/mm/yyyy)		
	Total E. (Ordinary sha	res)	
	(Preference sha		. \
	(Other cl		
	(Other er		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	166,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Lon	N /		Dagge	1	CEM	Listad	issuers
FOI	IVI	am	Duarc	i anu	OLIVI	nstea	1880013

Remarks (if any):	
Submitted by:	Chan Ho Man Daniel
	Secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.